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MARKET ROUNDUP

17 Sep, 2025

MARKET ROUNDUP - WEDNESDAY, 17 SEPTEMBER , 2025

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KSE-100 closes at 156,178 down 3 points

KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
156,178 0.00%	49,980 -0.06%	95,630 -0.06%	47,678 -0.08%

- The equity market opened on a strong footing but closed largely unchanged. The KSE-100 Index touched an intraday high of 157,197 and a low of 155,960, before settling at 156,178 — marking a marginal decline of 3 points. Total traded volume stood at 366.5 million shares, with a cumulative trading value of approximately PKR 28 billion.
- Key laggards that weighed down the index included HUBC (-1.3%, -79 points), MEBL (-1%, -63 points), PPL (-1.3%, -58 points), OGDC (-0.7%, -39 points), and UBL (-0.4%, -38 points). On the volume front, BOP and CNERGY led activity, trading 84.1 million and 54.3 million shares, respectively.
- Profit-taking was observed primarily in OMCs, E&P, and Power sectors. Meanwhile, Banks and Cement sectors witnessed mixed investor interest. On the other hand, buying activity was notable in the Refinery and Technology sectors.
- Although the index briefly crossed the 157,000 mark during intraday trading, but it failed to sustain gains above that level due to profit-taking at higher levels. Looking ahead, some volatility is expected in upcoming sessions. However, the broader bullish trend is likely to persist. Participants are encouraged to focus on fundamentally strong sectors — particularly E&Ps, OMCs, Fertilizers, and Banks — which continue to offer attractive dividend yields and solid growth potential.

Sales Desk
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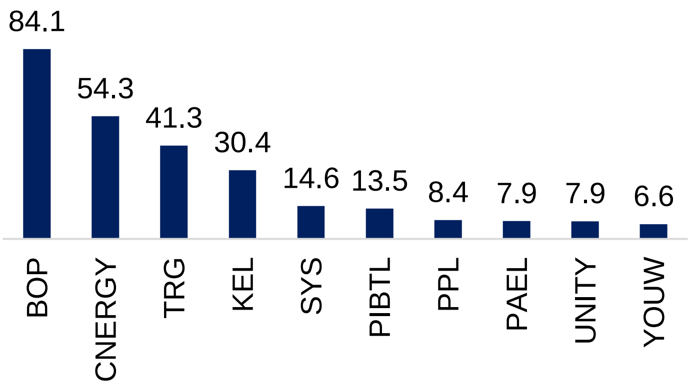
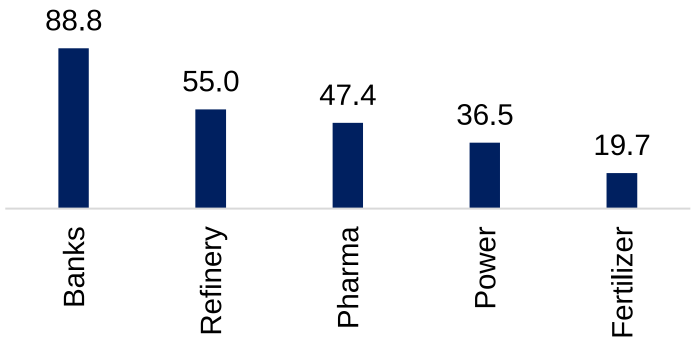
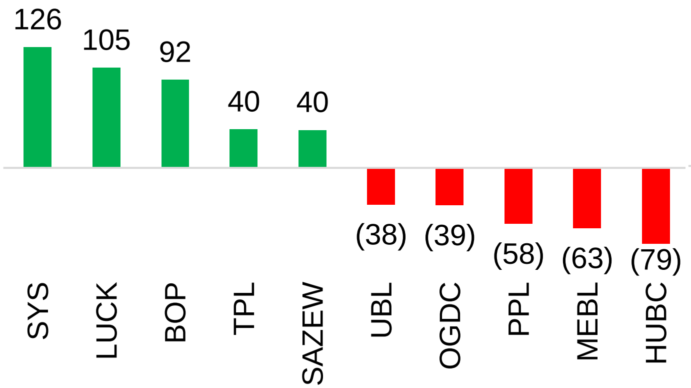
Most Active Stocks (Vol. mn shares)



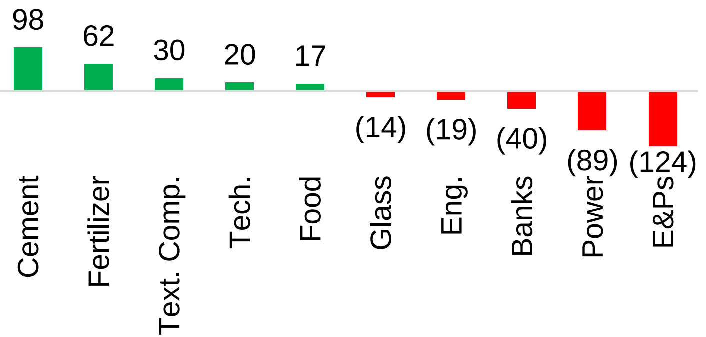
Top 5 Active Sectors (Vol. mn shares)



Stocks' Contribution to KSE 100 Index (points)



Sectors' Contribution to KSE 100 Index (points)



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